

FORMULAR ZUR MELDUNG VON TRANSAKTIONEN
FORMULAIRE POUR LA DECLARATION DE TRANSACTIONS
FORM FOR THE NOTIFICATION OF TRANSACTIONS

Stand/Etat/Stand 26.01.2017



Swiss Takeover Board
Übernahmekommission
Commission des OPA
Commissione delle OPA

Gemäss Art. 42 der Übernahmeverordnung vom 21. August 2008 müssen die Meldungen spätestens um 12.00 Uhr am der Transaktion folgenden Börsentag bei der Übernahmekommission und bei der zuständigen Offenlegungsstelle eintreffen. Im Falle von mehreren Transaktionsmeldungen müssen die zu einem früheren Zeitpunkt gemeldeten Transaktionen in der Tabelle sichtbar bleiben. Sie dürfen weder gelöscht noch geändert werden, sondern müssen weiterhin aufgeführt bleiben.

Conformément à l'article 42 de l'ordonnance sur les OPA du 21 août 2008, les déclarations doivent parvenir à la Commission des OPA et à l'instance de publicité des participations compétente au plus tard à 12 heures le jour de bourse suivant la transaction. En cas de déclarations successives, les transactions annoncées antérieurement doivent rester visibles dans le formulaire. Elles ne peuvent être ni effacées ni modifiées et doivent demeurer inscrites dans le tableau.

According to article 42 of the Takeover Ordinance dated August 21, 2008, the notification shall reach the Takeover Board and the relevant stock exchange's disclosure office no later than 12.00 (noon) on the trading day following the transaction. In case of multiple transaction notifications, transactions already reported at an earlier date must remain visible in the form. They must not be deleted or altered, but have to remain listed therein.

Das Formular ist der Übernahmekommission einzureichen / Le formulaire est à transmettre à la Commission des OPA / The form is to be submitted to the Takeover Board:

- per Fax (unterzeichnet) / par télécopie (signée) / via fax (signed): +41 58 499 22 91 oder / ou / or
- per E-Mail (als *.xls-Datei) / par courriel (comme fichier *.xls) / by e-mail (as *.xls file): info@takeover.ch

Name der Zielgesellschaft / Nom de la société visée / Name of the target company: CEVA Logistics AG
Name oder Firma der meldepflichtigen Person / Nom ou raison sociale de la personne astreinte à déclaration / Name or corporate name of the person subject to report: Rodolphe Jacques Saadé; Tanya Saadé Zeenny; Jacques Junior Saadé; CMA CGM S.A.; CEVA Logistics AG
Sitz und Adresse der meldepflichtigen Person / Siège et adresse de la personne astreinte à déclaration / Head office and address of the person subject to report: Rodolphe Jacques Saadé, rue du Commandant Rolland 120, 13008 Marseille, France Tanya Saadé Zeenny, rue du Commandant Rolland 120, 13008 Marseille, France Jacques Junior Saadé, rue du Commandant Rolland 120, 13008 Marseille, France CMA CGM S.A., Quai d'Arenc 4, 13002 Marseille, France CEVA Logistics AG, Grabenstrasse 25, 6340 Baar, Switzerland
Datum der Meldung / Date de l'annonce / Date of the notification: 20.02.2019
Name und Vorname der für die Meldung zuständigen Person / Nom et prénom de la personne responsable de la déclaration / Name and surname of the person responsible for the notification: Guillaume Hecketsweiler
Firma, Sitz und Adresse der für die Meldung zuständigen Person / Raison sociale, siège et adresse de la personne responsable de la déclaration / Corporate name, head office and address of the person responsible for the notification: CMA CGM Attn: Guillaume Hecketsweiler quai d'Arenc 4 13235 Marseille France
E-Mail Adresse und Telefonnummer der für die Meldung zuständigen Person / Adresse e-mail et numéro de téléphone de la personne responsable de la déclaration / E-Mail address and telephone number of the person responsible for the notification: E-Mail: Ho.Ghecketsweiler@cma-cgm.com Telefonnummer: +33(0) 4-88 91 90 00
Unterschrift der für die Meldung zuständigen Person / Signature de la personne responsable de la déclaration / Signature of the person responsible for the notification:

Name der Zielgesellschaft / Nom de la société visée / Name of the target company: CEVA Logistics AG
Name oder Firma der meldungspflichtigen Person / Nom ou raison sociale de la personne astreinte à déclaration / Name or corporate name of the person subject to report: Rodolphe Jacques Saadé; Tanya Saadé Zeenny; Jacques Junior Saadé; CMA CGM S.A.; CEVA Logistics AG
Datum der Meldung / Date de la déclaration / Date of the notification: 20.02.2019

I. Aktueller Bestand in Erwerbspositionen der Zielgesellschaft / Etat actuel des positions d'acquisition de la société cible / Current holding in purchase positions of the target company

Art / Type / Type	Anzahl Rechte / Nombre de droits / Number of rights	Stimmrechte / Droits de vote / Voting Rights		Angaben gemäss Art. 22 Abs. 2 und 3 FinfraV-FINMA / Données selon l'art. 22, al. 2 et 3, OIMF-FINMA / Indications in accordance with Art. 22, para. 2 and 3 of the FMIO-FINMA
		Anzahl Nombre Number	In Prozenten Pourcentage Percentage	
Other (Forward Share Purchase)	2,757,068	2,757,068	4.99%	Identity of Issuer: Goldman Sachs International Underlying: CEVA Logistics AG Subscription Ratio: n/a Exercise Price: CHF 30 (Initial Price) Exercise Period: April 2019 (expected date) June 13, 2019 (Longstop Date) Exercise Type: Physical Settlement
Other (Forward Share Purchase)	4,446,800	4,446,800	8.064%	Identity of Issuer: Société Générale Underlying: CEVA Logistics AG Subscription Ratio: n/a Exercise Price: CHF 30 (Initial Price) Exercise Period: April 2019 (expected date) June 13, 2019 (Longstop Date) Exercise Type: Physical Settlement
Shares	18,196,650	18,196,650	33.00%	
Other (Total Return Swap)	2,512,671	2,512,671	4.56%	Identity of Issuer: Goldman Sachs International Underlying: CEVA Logistics AG Subscription Ratio: n/a Exercise Price: CHF 27.50 (Initial Price) Exercise Period: October 15, 2019 (Unwind Start Date) Exercise Type: Physical Settlement
Total	27,913,189	27,913,189	50.61%	

II. Aktueller Bestand in Veräusserungspositionen der Zielgesellschaft / Etat actuel des positions d'aliénation de la société cible / Current holding in sale positions of the target company

Art / Type / Type	Anzahl Rechte / Nombre de droits / Number of rights	Stimmrechte / Droits de vote / Voting Rights		Angaben gemäss Art. 22 Abs. 2 und 3 FinfraV-FINMA / Données selon l'art. 22, al. 2 et 3, OIMF-FINMA / Indications in accordance with Art. 22, para. 2 and 3 of the FMIO-FINMA
		Anzahl Nombre Number	In Prozenten Pourcentage Percentage	

Other	37,894	37,894	0.068%	Issuer: CEVA Logistics AG Subscription ratio: 1:1 Exercise price: CHF 98.48 Exercise period: 11.06.2023 Exercise type: Actual delivery Remarks: Fair market value options Exercise type: written notice
Other	30,939	30,939	0.055%	Issuer: CEVA Logistics AG Subscription ratio: 1:1 Exercise price: CHF 98.48 Exercise period: 01.07.2023 Exercise type: Actual delivery Remarks: Fair market value options Exercise type: written notice
Other	190	190	0.000%	Issuer: CEVA Logistics AG Subscription ratio: 1:1 Exercise price: CHF 98.48 Exercise period: 05.11.2023 Exercise type: Actual delivery Remarks: Fair market value options Exercise type: written notice
Other	7,350	7,350	0.013%	Issuer: CEVA Logistics AG Subscription ratio: 1:1 Exercise price: CHF 98.48 Exercise period: 11.12.2023 Exercise type: Actual delivery Remarks: Fair market value options Exercise type: written notice
Other	107,130	107,130	0.194%	Issuer: CEVA Logistics AG Subscription ratio: 1:1 Exercise price: CHF 98.48 Exercise period: 02.01.2024 Exercise type: Actual delivery Remarks: Fair market value options Exercise type: written notice
Other	200	200	0.0004%	Issuer: CEVA Logistics AG Subscription ratio: 1:1 Exercise price: CHF 98.48 Exercise period: 09.10.2024 Exercise type: Actual delivery Remarks: Fair market value options Exercise type: written notice
Other	200	200	0.0004%	Issuer: CEVA Logistics AG Subscription ratio: 1:1 Exercise price: CHF 98.48 Exercise period: 12.05.2025 Exercise type: Actual delivery Remarks: Fair market value options Exercise type: written notice
Other	3,060	3,060	0.006%	Issuer: CEVA Logistics AG Subscription ratio: 1:1 Exercise price: CHF 98.48 Exercise period: 21.05.2025 Exercise type: Actual delivery Remarks: Fair market value options Exercise type: written notice

Other	334,040	334,040	0.599%	Issuer: CEVA Logistics AG Subscription ratio: 1:1 Exercise price: CHF 98.48 Exercise period: 01.07.2026 Exercise type: Actual delivery Remarks: Fair market value options Exercise type: written notice
Other	17,500	17,500	0.031%	Issuer: CEVA Logistics AG Subscription ratio: 1:1 Exercise price: CHF 98.48 Exercise period: 01.07.2027 Exercise type: Actual delivery Remarks: Fair market value options Exercise type: written notice
Other	6,000	6,000	0.011%	Issuer: CEVA Logistics AG Subscription ratio: 1:1 Exercise price: CHF 98.48 Exercise period: 08.02.2028 Exercise type: Actual delivery Remarks: Fair market value options Exercise type: written notice
Other	6,500	6,500	0.012%	Issuer: CEVA Logistics AG Subscription ratio: 1:1 Exercise price: CHF 98.48 Exercise period: 12.03.2028 Exercise type: Actual delivery Remarks: Fair market value options Exercise type: written notice
Other	5,500	5,500	0.010%	Issuer: CEVA Logistics AG Subscription ratio: 1:1 Exercise price: CHF 98.48 Exercise period: 04.04.2028 Exercise type: Actual delivery Remarks: Fair market value options Exercise type: written notice
Other	9,870	9,870	0.017%	Issuer: CEVA Logistics AG Subscription ratio: 1:1 Exercise price: CHF 0.01 Exercise period: 11.06.2023 Exercise type: Actual delivery Remarks: Penny options Exercise type: written notice
Other	225,150	225,150	0.403%	Issuer: CEVA Logistics AG Subscription ratio: 1:1 Exercise price: CHF 0.01 Exercise period: 01.07.2026 Exercise type: Actual delivery Remarks: Penny Options Exercise type: written notice
Other	6,000	6,000	0.011%	Issuer: CEVA Logistics AG Subscription ratio: 1:1 Exercise price: CHF 0.01 Exercise period: 08.02.2028 Exercise type: Actual delivery Remarks: Penny options Exercise type: written notice

Other	6,250	6,250	0.011%	Issuer: CEVA Logistics AG Subscription ratio: 1:1 Exercise price: CHF 0.01 Exercise period: 12.03.2028 Exercise type: Actual delivery Remarks: Penny Options Exercise type: written notice
Other	5,750	5,750	0.010%	Issuer: CEVA Logistics AG Subscription ratio: 1:1 Exercise price: CHF 0.01 Exercise period: 04.04.2028 Exercise type: Actual delivery Remarks: Penny Options Exercise type: written notice
Other	269,250	269,250	0.483%	Issuer: CEVA Logistics AG Subscription ratio: 1:1 Exercise price: CHF 0.01 Exercise period: 01.07.2028 Exercise type: Actual delivery Remarks: Penny Options Exercise type: written notice
Other	146,750	146,750	0.266%	Issuer: CEVA Logistics AG Subscription ratio: 1:1 Exercise price: n/a Exercise period: 01.07.2021 Exercise type: Actual delivery Remarks: Restricted Stock Units Exercise type: n/a
Other	39,500	39,500	0.00	Issuer: CEVA Logistics AG Subscription ratio: 1:1 Exercise price: n/a Exercise period: 01.07.2022 Exercise type: Actual delivery Remarks: Restricted Stock Units Exercise typ
Other	10,025	10,025	-	Issuer: CEVA Logistics AG Subscription ratio: 1:1 Exercise price: n/a Exercise period: 01.10.2022 Exercise type: Actual delivery Remarks: Restricted Stock Units Exercise typ
Total		1,275,048	2.273%	

III. Bestand in Erwerbspositionen der Zielgesellschaft zum Zeitpunkt der Veröffentlichung des Angebotes / Etat des positions d'acquisition de la société cible au moment de la publication de l'offre / Holding in purchase positions of the target company at the moment of the publication of the offer

Art / Type / Type	Anzahl Rechte / Nombre de droits / Number of rights	Stimmrechte / Droits de vote / Voting Rights		Angaben gemäss Art. 22 Abs. 2 und 3 FinfraV-FINMA / Données selon l'art. 22, al. 2 et 3, OIMF-FINMA / Indications in accordance with Art. 22, para. 2 and 3 of the FMIO-FINMA
		Anzahl Nombre Number	In Prozenten Pourcentage Percentage	
Shares	18,196,650	18,196,650	33.00%	

Other (Total Return Swap)	2,512,671	2,512,671	4.56%	Identity of Issuer: Goldman Sachs International Underlying: CEVA Logistics AG Subscription Ratio: n/a Exercise Price: CHF 27.50 (Initial Price) Exercise Period: October 15, 2019 (Unwind Start Date) Exercise Type: Cash Settlement
Total		20,709,321	37.56%	

IV. Bestand in Veräusserungspositionen der Zielgesellschaft zum Zeitpunkt der Veröffentlichung des Angebotes / Etat des positions d'aliénation de la société cible au moment de la publication de l'offre / Holding in sale positions of the target company at the moment of the publication of the offer

Art / Type / Type	Anzahl Rechte / Nombre de droits / Number of rights	Stimmrechte / Droits de vote / Voting Rights		Angaben gemäss Art. 22 Abs. 2 und 3 FinfraV-FINMA / Données selon l'art. 22, al. 2 et 3, OIMF-FINMA / Indications in accordance with Art. 22, para. 2 and 3 of the FMIO-FINMA
		Anzahl Nombre Number	In Prozenten Pourcentage Percentage	
Other	39,730	39,730	0.071%	Issuer: CEVA Logistics AG Subscription ratio: 1:1 Exercise price: CHF 98.48 Exercise period: 11.06.2023 Exercise type: Actual delivery Remarks: Fair market value options Exercise type: written notice
Other	25,640	25,640	0.046%	Issuer: CEVA Logistics AG Subscription ratio: 1:1 Exercise price: CHF 98.48 Exercise period: 01.07.2023 Exercise type: Actual delivery Remarks: Fair market value options Exercise type: written notice
Other	570	570	0.001%	Issuer: CEVA Logistics AG Subscription ratio: 1:1 Exercise price: CHF 98.48 Exercise period: 05.11.2023 Exercise type: Actual delivery Remarks: Fair market value options Exercise type: written notice
Other	7,900	7,900	0.014%	Issuer: CEVA Logistics AG Subscription ratio: 1:1 Exercise price: CHF 98.48 Exercise period: 11.12.2023 Exercise type: Actual delivery Remarks: Fair market value options Exercise type: written notice
Other	107,130	107,130	0.194%	Issuer: CEVA Logistics AG Subscription ratio: 1:1 Exercise price: CHF 98.48 Exercise period: 02.01.2024 Exercise type: Actual delivery Remarks: Fair market value options Exercise type: written notice

Other	723	723	0.001%	Issuer: CEVA Logistics AG Subscription ratio: 1:1 Exercise price: CHF 98.48 Exercise period: 09.10.2024 Exercise type: Actual delivery Remarks: Fair market value options Exercise type: written notice
Other	200	200	0.0004%	Issuer: CEVA Logistics AG Subscription ratio: 1:1 Exercise price: CHF 98.48 Exercise period: 12.05.2025 Exercise type: Actual delivery Remarks: Fair market value options Exercise type: written notice
Other	3,060	3,060	0.006%	Issuer: CEVA Logistics AG Subscription ratio: 1:1 Exercise price: CHF 98.48 Exercise period: 21.05.2025 Exercise type: Actual delivery Remarks: Fair market value options Exercise type: written notice
Other	286	286	0.001%	Issuer: CEVA Logistics AG Subscription ratio: 1:1 Exercise price: CHF 98.48 Exercise period: 03.06.2025 Exercise type: Actual delivery Remarks: Fair market value options Exercise type: written notice
Other	344,040	344,040	0.624%	Issuer: CEVA Logistics AG Subscription ratio: 1:1 Exercise price: CHF 98.48 Exercise period: 01.07.2026 Exercise type: Actual delivery Remarks: Fair market value options Exercise type: written notice
Other	17,500	17,500	3.200%	Issuer: CEVA Logistics AG Subscription ratio: 1:1 Exercise price: CHF 98.48 Exercise period: 01.07.2027 Exercise type: Actual delivery Remarks: Fair market value options Exercise type: written notice
Other	6,000	6,000	0.011%	Issuer: CEVA Logistics AG Subscription ratio: 1:1 Exercise price: CHF 98.48 Exercise period: 08.02.2028 Exercise type: Actual delivery Remarks: Fair market value options Exercise type: written notice
Other	6,500	6,500	0.012%	Issuer: CEVA Logistics AG Subscription ratio: 1:1 Exercise price: CHF 98.48 Exercise period: 12.03.2028 Exercise type: Actual delivery Remarks: Fair market value options Exercise type: written notice

Other	5,500	5,500	0.010%	Issuer: CEVA Logistics AG Subscription ratio: 1:1 Exercise price: CHF 98.48 Exercise period: 04.04.2028 Exercise type: Actual delivery Remarks: Fair market value options Exercise type: written notice
Other	19,570	19,570	0.035%	Issuer: CEVA Logistics AG Subscription ratio: 1:1 Exercise price: CHF 0.01 Exercise period: 11.06.2023 Exercise type: Actual delivery Remarks: Penny options Exercise type: written notice
Other	242,900	242,900	0.441%	Issuer: CEVA Logistics AG Subscription ratio: 1:1 Exercise price: CHF 0.01 Exercise period: 01.07.2026 Exercise type: Actual delivery Remarks: Penny Options Exercise type: written notice
Other	6,000	6,000	0.011%	Issuer: CEVA Logistics AG Subscription ratio: 1:1 Exercise price: CHF 0.01 Exercise period: 08.02.2028 Exercise type: Actual delivery Remarks: Penny options Exercise type: written notice
Other	6,250	6,250	0.011%	Issuer: CEVA Logistics AG Subscription ratio: 1:1 Exercise price: CHF 0.01 Exercise period: 12.03.2028 Exercise type: Actual delivery Remarks: Penny Options Exercise type: written notice
Other	5,750	5,750	0.010%	Issuer: CEVA Logistics AG Subscription ratio: 1:1 Exercise price: CHF 0.01 Exercise period: 04.04.2028 Exercise type: Actual delivery Remarks: Penny Options Exercise type: written notice
Other	282,000	282,000	0.511%	Issuer: CEVA Logistics AG Subscription ratio: 1:1 Exercise price: CHF 0.01 Exercise period: 01.07.2028 Exercise type: Actual delivery Remarks: Penny Options Exercise type: written notice
Other	146,750	146,750	0.266%	Issuer: CEVA Logistics AG Subscription ratio: 1:1 Exercise price: n/a Exercise period: 01.07.2021 Exercise type: Actual delivery Remarks: Restricted Stock Units Exercise type: n/a

Other	39,500	39,500	0.072%	Issuer: CEVA Logistics AG Subscription ratio: 1:1 Exercise price: n/a Exercise period: 01.07.2022 Exercise type: Actual delivery Remarks: Restricted Stock Units Exercise typ
Total		1,313,499	2.381%	

Name der Zielgesellschaft / Nom de la société visée / Name of the target company:
CEVA Logistics AG

Name oder Firma der meldungspflichtigen Person / Nom ou raison sociale de la personne astreinte à déclaration / Name or corporate name of the person subject to report:
Rodolphe Jacques Saadé; Tanya Saadé Zeenny; Jacques Junior Saadé; CMA CGM S.A.; CEVA Logistics AG

Datum der Meldung / Date de la déclaration / Date of the notification:
20. Februar 2019

V. Transaktionen in Erwerbspositionen / Transactions dans les positions d'acquisitions / Transactions in purchase positions

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CEVA Logistics AG

Rodolphe Jacques Saadé; Tanya Saadé Zeenny; Jacques Junior Saadé; CMA CGM S.A.; CEVA Logistics AG

20. Februar 2019

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